APODCSTORE HERITAGE ASSET FUND

The Luxury Handbags Asset Fund

A private investment vehicle focused on the acquisition, preservation, and strategic liquidation of investment-grade luxury handbags from Hermès, Chanel, and Louis Vuitton.

Offered to Accredited Investors Under Rule 501 of Regulation D

48-Month Term | Target Distribution Rate 8.0% Annually*

**Target, not guaranteed — see Return Structure & Risk Factors*

ABOUT THIS INVESTMENT

Portable, Liquid, Physical Capital

The Fund acquires, preserves, and strategically liquidates investment-grade luxury handbags, targeting high-demand pieces from Hermès, Chanel, and Louis Vuitton. These assets are treated as physical capital — authenticated, insured, securely stored, and cycled through the secondary market to generate returns for Limited Partners.

$218 / Per unit

339,118 TOTAL UNITS OUTSTANDING

48 Months

TOTAL FUND TERM (MAY 2026 – MAY 2030)

13 Months

MINIMUM HOLDING PERIOD

What the Fund Targets

- High-liquidity flagship models — Birkin, Kelly, Constance
- A smaller allocation to ultra-rare “Grail” pieces held for longer-term appreciation
- Every acquisition authenticated prior to purchase
- Climate-controlled, insured storage for the full holding period
- Open to new investors during the current offering window

MARKET OUTLOOK

What the Data Actually Shows

A fair reading includes both the long-run track record and the current market moment.

The Long-Run Track Record

Independent analysis (Baghunter) found Hermès Birkin bags appreciated at an average annual rate of approximately 14.2% between 1980 and 2015 — outperforming the S&P 500's real return over the same period.

Supply Discipline

Hermès, Chanel, and Louis Vuitton maintains a long-standing, tightly controlled annual pricing and production strategy, which has historically supported secondary-market premiums on flagship models.

Current Market Signal

More recent data (2024–2026) shows resale values for standard Hermès, Chanel, and Louis Vuitton have softened and consolidated after a period of rapid post-2020 acceleration — a normalization the Fund's underwriting accounts for.

The Honest Takeaway

Luxury handbags have a genuine, well-documented long-term track record — but like any asset class, returns are cyclical, not fixed. The Fund's structure reflects that reality rather than assuming continuous acceleration.

RETURN STRUCTURE

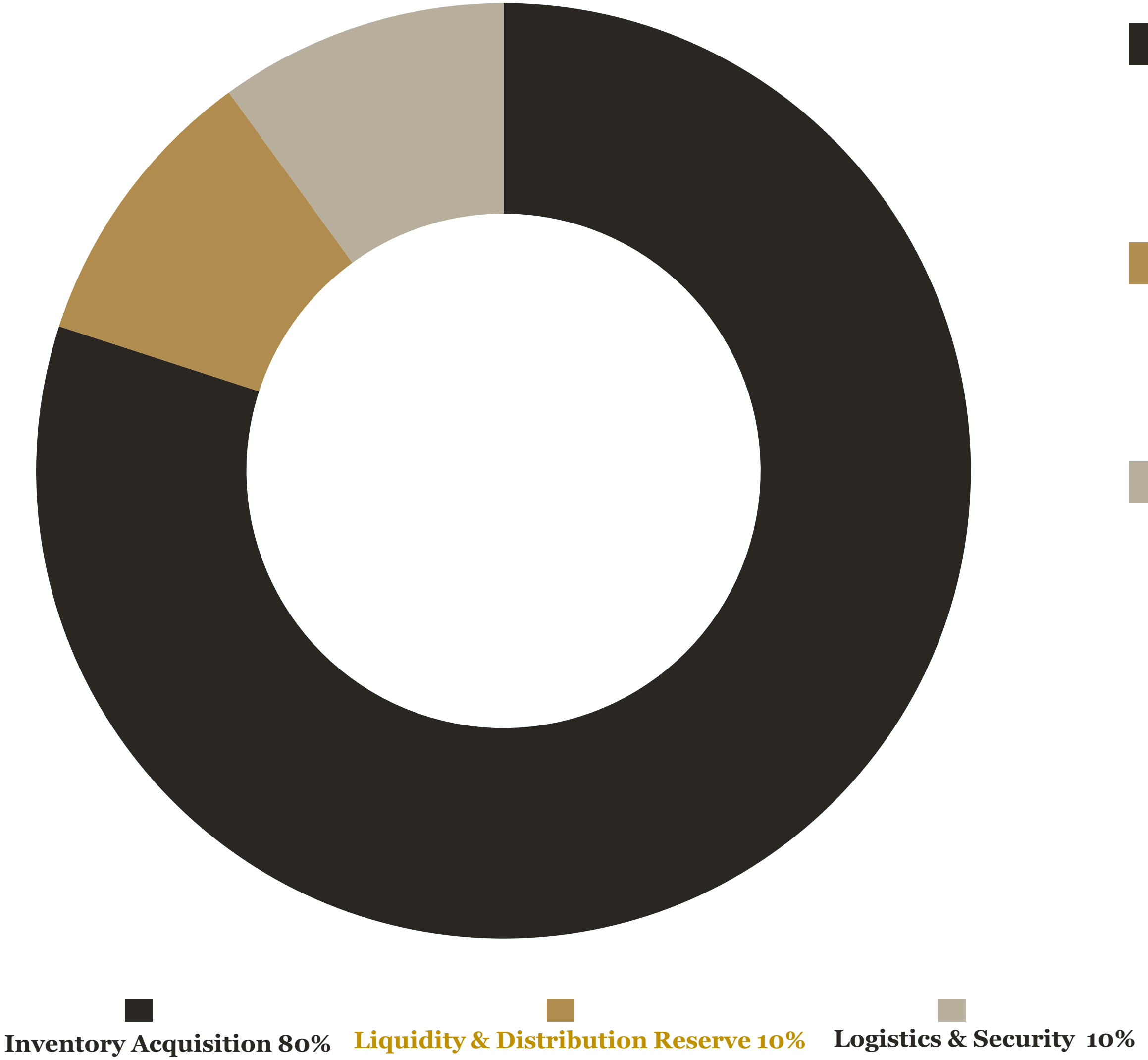
How Investors Earn

A dual-engine model: monthly cash flow, plus long-term capital appreciation from select assets.

1	**Target Monthly Distribution**	Investors receive a pro-rata share of a targeted 8.0% annualized return, distributed monthly from the Fund's inventory turnover. This is a target based on the Fund's operating strategy — not a guaranteed or fixed return.
2	**The Premium (Capital Gains)**	A portion of the Fund is allocated to ultra-rare "Grail" Hermès, Chanel, and Louis Vuitton pieces held for appreciation. Gains from these holdings contribute to a Performance Bonus distributed at the end of the Fund term.
3	**Reinvestment**	Profit from inventory liquidation above the distribution target is reinvested into new acquisitions, growing the Fund Asset Value without additional capital calls from Limited Partners.

CAPITAL DEPLOYMENT

Where Investor Capital Goes



Inventory Acquisition — 80%

Direct capital deployment into high-liquidity models (Birkin, Kelly, Constance)

Liquidity & Distribution Reserve — 10%

Cash reserves to ensure consistent monthly distribution payments

Logistics & Security — 10%

White-glove transit, climate-controlled bonded storage, authentication & certification

INVESTOR SUITABILITY

Who This Fund Is Built For

Accredited Diversifiers

Investors seeking exposure to hard, physical assets outside traditional equities and crypto.

Yield-Seeking Investors

Those looking for a targeted, monthly-distributed return alongside asset-backed security.

Inflation-Aware Portfolios

Investors who understand luxury goods pricing has historically outpaced CPI over long horizons — while accepting that resale markets are cyclical.

Patient Capital

Investors able to commit funds for the full 13-month minimum holding period without needing early liquidity.

Participation is strictly reserved for Accredited Investors under Rule 501 of Regulation D. All prospective investors must complete KYC/AML screening and provide documentation of accredited status — self-certification alone is not sufficient.

The Terms, Plainly Stated

Risk & Asset Security

- All investments involve risk, including possible loss of principal. Past performance is not a guarantee of future results
- Risks include shifts in consumer taste, brand mismanagement, and potential liquidity delays during market downturns
- Physical assets are insured at 100% replacement value against theft, fire, and accidental damage
- Every acquisition is authenticated prior to purchase and held in climate-controlled, monitored storage

Liquidity & Fund Terms

- 13-month minimum holding period is firm; early redemption after 13 months carries a 5% early-exit fee, granted at the Fund Manager's discretion based on available liquidity
- Fund fees (management, acquisition, and any placement fees) will be fully itemized in the definitive offering documents prior to any capital acceptance
- This overview is not an offer to sell securities; any offer is made only through a definitive Confidential Private Offering Memorandum
- This material is not investment, tax, or legal advice — consult your own advisors

CLOSING

A Considered Way Into a Passion Asset

The Heritage Asset Fund offers a way to diversify into luxury handbags as a physical asset class — with the discipline of institutional underwriting, authenticated inventory, and full transparency about how returns are targeted, not promised. We welcome qualified investors who share a long-term view of this market.

INVESTOR RELATIONS

ir@apodcstore.com

MINIMUM SUBSCRIPTION

$10,000 USD