ABOUT THIS INVESTMENT

Strategic 10% Note Fund

Private Debt Vehicle: Luxury Inventory Financing & Asset-Backed Lending

THE LIQUIDITY GAP IN LUXURY RESALE

As the secondary market for high-value assets (Watches, Automotive, and Accessories) scales, the primary barrier to growth is immediate liquidity. The Strategic 10% Note Fund addresses this by providing short-term, asset-backed bridge financing for high-margin luxury acquisitions.

THE FUND STRUCTURE

The Note Fund acts as the **"Bank of ApodcStore,"** allowing the enterprise to move instantly on distressed inventory and private collection buyouts. Unlike equity-heavy funds, this is a **Debt Instrument**, prioritizing fixed-income reliability for our investors while holding physical luxury titles and goods as collateral.

INVESTMENT STRUCTURE & FIXED YIELD

10.00%	Monthly	7 Years	18 Mos	Annual
FIXED ANNUAL YIELD	DISTRIBUTION	TOTAL FUND TERM	MANDATORY HOLD	PROFIT PARTICIPATION

** Performance bonus is calculated annually on net interest margin exceeding 12%.*

WHY NOW: THE ARBITRAGE OPPORTUNITY

- **Institutional Inefficiency:** Traditional banks rarely lend against luxury inventory (Rolex, AP, RM), creating a "high-yield" gap for private lenders.
- **Rapid Turnover:** Most inventory cycles complete in 45–90 days, allowing the fund to "re-cycle" capital multiple times per year, compounding safety.

HOW INVESTORS WILL EARN

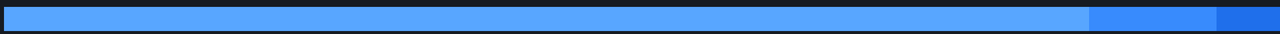
- **Fixed Coupon:** A 10% annual coupon paid monthly directly to the investor's designated account.
- **Participation Bonus:** Beyond the 10% yield, investors share in the "spread" profit at the end of each fiscal year, providing an additional "Alpha" boost to the portfolio.

- **Collateralization:** Notes are backed by a portfolio of assets with high resale velocity, ensuring the principal is always secured by tangible value.

SUITABILITY & SECURITY

Ideal for **Accredited Investors** seeking long-term, passive cash flow with higher yields than traditional bonds. Security is provided via a first-lien position on luxury inventory, all authenticated by ACC and stored in insured facilities.

USAGE OF FUNDS



- **85%** Bridge Lending
- **10%** Liquidity Reserve
- **5%** Asset Verification

APODCSTORE

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